

Jih-Shian Yeo



Contact Information

Tel: +65 96267113

E-mail: jih-shian@lawasia.com

Education

University of Oxford – MA and BA
Anglo-Chinese Junior College

Bar Qualifications and Language Proficiency

Jih-Shian is an attorney-at-law of the State of New York. He was also an Advocate and Solicitor of the Supreme Court of Singapore while he was at his previous law firms. He is fluent in English and speaks conversational Mandarin.

Employment History

Law Asia (Partner): 2018 – Present
Wong & Leow LLC / Baker & McKenzie.Wong & Leow (Principal): 1996 – 2016
ShookLin & Bok (Associate): 1995 - 1996

Background

Jih-Shian has more than 20 years of experience advising clients on international capital markets transactions and other corporate and securities-related matters, and has led on numerous landmark transactions in the Asia Pacific Region. Jih-Shian has been named as a Leading Lawyer by Chambers Global and IFLR, and also named by peers in “Best Lawyers in Singapore” for capital markets. Jih-Shian’s practice has focused on international securities matters, including international equity and debt offerings and the representation of non-U.S. based companies in transactions involving United States federal securities laws.

Selected Experience

- PT Mitra Keluarga Karyasehat Tbk. Representation the Joint Global Coordinators and Joint Bookrunners, Morgan Stanley, UBS, Deutsche Bank and Kresna Securities, in the IPO and

Regulation S offering of the issuer. This was the largest Indonesian IPO for the year and the country's second largest IPO since 2011 (Proceeds: US\$343 million).

- PT BW Plantation Tbk. Representation of the issuer in connection with a placement of shares pursuant to Regulation S and concurrent rights issue. The transaction was the largest equity transaction in Indonesia for the year, the largest rights issue for the previous six years and the second largest rights issue ever in Indonesia (Proceeds: approximately Rp.10.8billion/USD900 million).
- Carabao Group Public Company Limited. Representation of the issuer, an energy drinks manufacturer in Thailand, in its IPO and international offering pursuant to Regulation S. The transaction was Alpha Southeast Asia's Best Equity Deal in Southeast Asia, and was also the second-largest IPO in Thailand for the year (Proceeds: approximately US\$215 million).
- PT Sawit Sumbermas Sarana Tbk. Representation of the international selling agents, BNP Paribas and RHB-OSK, in the IPO on IDX and global offering (pursuant to Regulation S) of PT Sawit Sumbermas Sarana Tbk, an oil palm plantation company (Proceeds: approximately US\$85 million).
- PT Indomobil Multi Jasa Tbk. Representation of the joint bookrunners, CIMB, Deutsche Bank and DBS, in a transaction counsel role, in the IPO on IDX and offering (pursuant to Regulation S) of PT Indomobil Multi Jasa Tbk, a leading automotive financing and vehicle rental company in Indonesia.
- Westports Holdings Berhad. Representation of the joint bookrunners, Credit Suisse, Goldman Sachs, Maybank, HSBC, Merrill Lynch and RHB, in the IPO and global offering by selling shareholders pursuant to Rule 144A and Regulation S. The shares were listed on Bursa Malaysia, and the transaction was the second largest IPO in Malaysia for the year. (Proceeds: approximately US\$703 million)
- Indofood Agri Resources Ltd. Representation of the issuer, a SGX-listed company, in the establishment of a US\$500 million medium-term note programme pursuant to Regulation S.
- PT Electronic City Indonesia Tbk. Representation of the issuer, the largest modern retailer of electronics products in Indonesia, in its IPO and global offering pursuant to Rule 144A and Regulation S of the issuer. (Proceeds: approximately US\$135 million)
- Tune Ins Holding Berhad. Representation of the underwriters in the Malaysian IPO and global offering pursuant to Regulation S of the issuer, a Malaysian general insurer. (Proceeds: approximately US\$100 million)
- Ministry of Finance of the Kingdom of Thailand. Representation of the Joint Bookrunners and Joint Lead Managers, Deutsche Bank, HSBC, Bangkok Bank and Krung Thai Bank in relation to the THB40 billion (approx US\$1.3 billion) 15-year inflation-linked bonds due 2028 by the Ministry of Finance of Thailand. The bonds were offered and sold pursuant to Regulation S.
- Ministry of Finance of the Kingdom of Thailand. Representation of Deutsche Bank, HSBC and Bangkok Bank in connection with the issuance of THB 30 billion (approx US\$1 billion) 4.26% Amortized Bonds due 2037 by the MOF pursuant to Regulation S. The amortized bonds were the first of their kind ever issued by the Government of Thailand.
- PT Bank Negara Indonesia Tbk. Representation of the issuer in connection with its US\$500 million 4.125% bonds due 2017.
- Represented CIMB as international selling agent in connection with a placement of shares of PT Tiga Pilar Sejahtera Food Tbk. pursuant to Regulation S concurrently with a rights issue. (Proceeds of rights issue: approximately USD77 million).
- Parkson Retail Asia Ltd. Representation of Parkson, a Southeast Asia based department store operator, in a global offering (pursuant to Rule 144A and Regulation S) and listing on the Singapore Exchange. (Proceeds: USD127 million).
- THB40bn Thailand 10-year 1.2% inflation-linked bonds. Representation of HSBC, Krung Thai Bank Public Co Ltd, The Siam Commercial Bank Public Co Ltd, and KASIKORNBANK Public Co Ltd as joint underwriters in connection with the THB40bn issuance of 10-year 1.2% inflation-linked bonds by the Ministry of Finance of Thailand pursuant to Regulation S. This was Southeast Asia's and Thailand's first inflation-linked bonds and was awarded the best Thailand

deal by FinanceAsia, best sovereign bond by Asiamoney and IFR Asia Thailand Capital Markets Deal of the Year. (Proceeds: approximately USD1.3 billion).

- Represented Ratchaburi Electricity Generating Holding PCL and its Singapore subsidiary in the issue of JPY15 billion guaranteed bonds due 2026 pursuant to Regulation S.
- Represented CIMB, Deutsche Bank and DBS, as international selling agents, in connection with a placement of shares of PT Indomobil Sukses Internasional Tbk. pursuant to Regulation S concurrently with a rights issue. (Proceeds: approximately USD300 million).
- PT Salim Ivomas Pratama Tbk. Represented the issuer in the IPO and global offering pursuant to Rule 144A and Regulation S, with a listing on the Indonesia Stock Exchange. (Proceeds: approximately USD385 million).
- PT Bank Negara Indonesia Tbk. Represented the issuer in connection with a placement of shares pursuant to Rule 144A and Regulation S and concurrent rights issue. This offering was the largest equity offering from Indonesia in 2 years and was awarded “Best Secondary Deal of the Year Southeast Asia” by Alpha Southeast Asia. (Proceeds: approximately USD1.2 billion).
- PT Indofood CBP Sukses Makmur Tbk.. Represented the issuer in the IPO and global offering pursuant to Rule 144A and Regulation S, with a listing on the Indonesia Stock Exchange. This was the largest Indonesian IPO in 2 years and was the Thomson Reuters IFR Asia Awards Indonesia “Capital Markets Deal of the Year”. (Proceeds: approximately USD700 million).
- Thai Airways International Public Co Ltd. Represented the issuer in an offering structured as a public offering to existing shareholders and concurrent international offering pursuant to Rule 144A and Regulation S (Proceeds: USD486 million). This was the largest equity offering by a Thai corporate for the last 2 years, and was awarded the “Best deal” for Thailand by The Asset magazine in The Asset Country awards Southeast & South Asia.
- International Mining and Machinery Holdings Ltd – Represented the issuer, International Mining and Machinery Holdings Ltd, in connection with its global offering and initial public offering on the Hong Kong Stock Exchange. (Proceeds: USD327 million).
- PT Bank Tabungan Negara (Persero) Tbk. Representation of the Joint Lead Underwriters and Bookrunners, CIMB and Mandiri Securitاس, in the IPO and global offering pursuant to Regulation S of BTN, with a listing on the Indonesia Stock Exchange. This IPO was the largest IPO in Indonesia, and the only government privatisation, for the year. It was awarded “Best IPO” in Indonesia by The Asset magazine’s Triple A Awards. (Proceeds: USD200 million).
- Representation of the issuer, Dish TV Network Ltd, in its sale of a 11% stake to Apollo Partners through issue of GDRs. (Proceeds: USD97 million).
- PT BW Plantation Tbk. Representation of the issuer in the IPO and global offering pursuant to Regulation S, with a listing on the Indonesia Stock Exchange. This IPO was the first international IPO from Indonesia for the year and since the global financial crisis, and the largest IPO in Indonesia at the time it was completed. (Proceeds: USD70 million).
- Advised PGN on its bond redemption based on the tax-call provision.
- KasikornBank. Representation of the issuer in a tender offer to U.S. and global bondholders of bonds in a Dutch auction.
- Cathay United Bank Co., Ltd. Representation of the issuer in a tender offer to U.S. and global bondholders of its 5.5% Subordinated Notes due 2020 in a Dutch auction.
- Esso (Thailand) Public Co Ltd. Representation of the issuer in a global offering (pursuant to Rule 144A and Regulation S) and listing on the Stock Exchange of Thailand. This was the largest IPO from Thailand in the last 2 years, and was awarded “Best Thailand Deal” at the FinanceAsia Awards and Asiamoney’s “Thailand Deal of the Year”. (Proceeds: USD269 million).
- TMB Bank Public Ltd Co. Representation of UBS and Macquarie, the international selling agents, as special U.S. counsel, in a USD1.27 billion capital raising involving a Thai public offering and an international offering pursuant to Regulation S. This was the largest equity offering in Thailand for the year.
- ARA Asset Management Ltd. Representation of ARA, an Asian real estate fund management company, in a global offering (pursuant to Rule 144A and Regulation S) and listing on the Singapore Exchange. It was one of the first IPOs of an asset management group in the region,

and was also awarded "Best Investor Relations for an IPO" at the IR Magazine SE Asia Awards. (Proceeds: USD220 million).

- Mermaid Maritime Public Co Ltd. Represented the issuer, a Thai company, in connection with initial public offering of shares and listing on the Singapore Stock Exchange. The shares were offered in the U.S. and elsewhere under Rule 144A and Regulation S.
- Government of the Republic of Indonesia. Representation of the Government as selling shareholder in a privatisation of PT Bank Negara Indonesia Tbk, a major Indonesian commercial bank, involving an offering of shares pursuant to Rule 144A and Regulation S and concurrent rights issue. This offering was then the largest equity offering from Indonesia since the Asian financial crisis and was named Asian-Counsel Deal of the Year and Alpha Southeast Asia Best Equity Deal/ Secondary Deal in South East Asia. (Proceeds: USD770 million).
- PT Media Nusantara Citra Tbk. Representation of the international selling agents, UBS, Lehman Brothers and Deutsche Bank, in the IPO and global offering of MNC pursuant to Regulation S, with a listing on the Jakarta Stock Exchange. (Proceeds: USD416 million).
- PT Mobile-8 Telecom Tbk. Representation of the international selling agents, CIMB and Danareksa, as transaction counsel in the IPO and global offering of Mobile-8 pursuant to Regulation S, with a listing on the Jakarta and Surabaya Stock Exchanges. The transaction was the largest Indonesian IPO for the year. (Proceeds: USD96 million).
- Champion Real Estate Investment Trust. Representation of the manager of Champion REIT in the IPO and global offering of shares pursuant to Rule 144A/Regulation S with listing on the HKSE. Champion REIT was the first Hong Kong REIT with exposure to prime Grade A office property in the premier Central business district in Hong Kong. (Proceeds: USD808 million).
- Nine Dragons Paper (Holdings) Ltd. Representation of the joint lead managers, Merrill Lynch, BNP and BOCI, in a global offering (pursuant to Rule 144A and Regulation S) and listing on the Hong Kong Stock Exchange. The deal was named the Best Mid-Cap IPO by The Asset. (Proceeds: USD504 million).